## ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

| THE HONOURABLE       | ) | THURSDAY, THE 29TH     |
|----------------------|---|------------------------|
|                      | ) |                        |
| MADAM JUSTICE PEPALL | ) | DAY OF SEPTEMBER, 2011 |

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST PUBLISHING INC./ PUBLICATIONS CANWEST INC., CANWEST BOOKS INC., AND CANWEST (CANADA) INC.

**Applicants** 

#### ORDER

THIS MOTION, made by FTI Consulting Canada Inc. ("FTI"), in its capacity as monitor ("Monitor") to Canwest Publishing Inc./Publications Canwest Inc. ("CPI"), Canwest Books Inc. ("CBI"), and Canwest (Canada) Inc. ("CCI", and together with the CPI and CBI, the "Applicants") and Canwest Limited Partnership/Canwest Societe en Commandite (the "Limited Partnership", and together with the Applicants, the "LP Entities") for an order, inter alia, extending the Final Distribution Date (as defined below) and approving the activities of the Monitor and the fees and disbursements of the Monitor and its counsel was heard this day at 323 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Nineteenth Report of the Monitor dated September 22, 2011, the Affidavit of Paul Bishop, sworn September 22, 2011 (the "Bishop Affidavit"), the Affidavit of Daphne J. MacKenzie, sworn September 21, 2011 (the "MacKenzie Affidavit") and on hearing from counsel for the Monitor and other such counsel as were present, no one else appearing although duly served.

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record herein is hereby abridged and that the motion is properly returnable today

and service upon any interested party other than those parties served is hereby dispensed with.

2. THIS COURT ORDERS that the definition of "Final Distribution Date" contained in section 1.1 of the consolidated plan of compromise concerning, affecting and involving the LP Entities dated as of May 20, 2010, as amended by Order dated December 30, 2010, Order dated February 28, 2011, Order dated March 21, 2011 and Order dated May 30, 2011 is hereby amended to read as follows:

"Final Distribution Date" means December 31, 2011.

- 3. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 21 of the Initial Order of the Honourable Madam Justice Pepall dated January 8, 2010) is hereby extended until and including December 31, 2011.
- 4. **THIS COURT ORDERS** that the Nineteenth Report of the Monitor dated September 22, 2011 and the activities described therein are hereby approved.
- 5. THIS COURT ORDERS that the fees and disbursements of the Monitor and its counsel, Stikeman Elliott LLP for the period of April 1, 2011 to August 31, 2011, all as particularized in the Bishop Affidavit and the MacKenzie Affidavit are hereby approved.

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ENTERED AT / INSCRIT À TORONTO ON ABOOK NO: LE / DANS LE REGISTRE NO.:

SEP 2 9 2011

PER/PAR:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST PUBLISHING INC./PUBLICATIONS CANWEST INC., CANWEST BOOKS INC. AND CANWEST (CANADA) INC.

Applicants

Court File No: CV-10-8533-00CL

# ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

### ORDER

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